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May 22, 2007

VIA E-MAIL

[REDACTED]
Deputy Chief, Northern Region
Office of the United States Attorney
Southern District of Florida
500 South Australian Avenue, Suite 400
West Palm Beach, Florida 33401

Jeffrey Epstein

Dear Mr. [REDACTED]

I write as counsel to Jeffrey Epstein, the subject of a grand jury investigation being conducted by your office.

I understand from you that in the next month or two a decision will be made by your office whether to seek an indictment of Mr. Epstein. This will confirm that, prior to any such decision being made, I and other attorneys on behalf of Mr. Epstein will be given an opportunity to meet with you.

Additionally, because we believe that any decision to indict requires both a complex legal analysis in a detailed factual context and resolution of significant policy concerns, if our meeting does not resolve the matter, we would like an opportunity to make a presentation first to [REDACTED] Chief of the Criminal Division, and [REDACTED], First Assistant United States Attorney, and then, again, if no resolution is reached, the opportunity to meet with United States

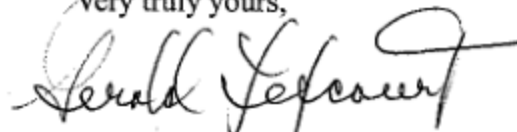
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Attorney Alexander Acosta.

Thank you for your cooperation in this matter. If you have any questions, please do not hesitate to call.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Gerald B. Lefcourt".

Gerald B. Lefcourt

cc: [REDACTED]

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