

LAW OFFICES OF  
**GERALD B. LEFCOURT, P.C.**  
A PROFESSIONAL CORPORATION  
148 EAST 78<sup>TH</sup> STREET  
NEW YORK, NEW YORK 10021

GERALD B. LEFCOURT  
lefcourt@lefcourtlaw.com

TELEPHONE  
(212) 737-0400  
FACSIMILE  
(212) 988-6192

SHERYL E. REICH  
reich@lefcourtlaw.com

RENATO C. STABILE  
stabile@lefcourtlaw.com

FAITH A. FRIEDMAN  
ffriedman@lefcourtlaw.com

May 22, 2007

VIA E-MAIL

[REDACTED]  
Deputy Chief, Northern Region  
Office of the United States Attorney  
Southern District of Florida  
500 South Australian Avenue, Suite 400  
West Palm Beach, Florida 33401

*Jeffrey Epstein*

Dear Mr. [REDACTED]

I write as counsel to Jeffrey Epstein, the subject of a grand jury investigation being conducted by your office.

I understand from you that in the next month or two a decision will be made by your office whether to seek an indictment of Mr. Epstein. This will confirm that, prior to any such decision being made, I and other attorneys on behalf of Mr. Epstein will be given an opportunity to meet with you.

Additionally, because we believe that any decision to indict requires both a complex legal analysis in a detailed factual context and resolution of significant policy concerns, if our meeting does not resolve the matter, we would like an opportunity to make a presentation first to [REDACTED]  
[REDACTED] Chief of the Criminal Division, and [REDACTED], First Assistant United States Attorney, and then, again, if no resolution is reached, the opportunity to meet with United States

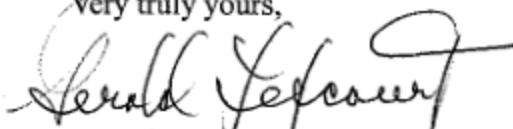
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Attorney Alexander Acosta.

Thank you for your cooperation in this matter. If you have any questions, please do not hesitate to call.

Very truly yours,



Gerald B. Lefcourt

cc: [REDACTED]